

Subject line: Help employees make the most of annual enrollment

Preheader: Your Fidelity Connection: News & insights for HR & benefits leaders



Your Fidelity Connection

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News & insights for HR & benefits leaders

Preparing for Annual Enrollment

Support employees during enrollment with guidance to help them evaluate their options and choose the benefits that best meet their needs.

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The rise of retirement income in DC plans

Why retirement income is becoming a growing priority for plan sponsors as they seek ways to support participants throughout their retirement journey and what's next.

[GET THE INSIGHTS](#) ▶

Helping employees embrace health savings accounts (HSAs)

Explore best practices and actionable strategies for helping employees understand the benefits of HSAs and eligible health plans.

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Advisor voices: Expert insights on retirement planning

In this episode, Doug Bermudez shares insights on meeting plan sponsors and employees where they are—differentiating through customization and the power of transparency.

[WATCH THE EPISODE](#) ▶

How broad-based equity drives performance

Learn how long-term incentive programs (LTIPS) can strengthen employee ownership and drive positive financial performance, according to recent Fidelity and Equilar research.

[EXPLORE THE FINDINGS](#) ▶

WEBINARS

Virtual nonqualified plan consultant (NQPC™) credential exam cram: August 19 and 20

Join NAPA and Fidelity for a complimentary virtual workshop that helps you prepare for the NQPC exam and strengthen your consulting abilities for nonqualified plan design. Log in to your NAPA account to register and use enrollment code **NQPCAUG26**.

[REGISTER](#) ▶

Policy30: Washington and the markets replay

Missed the latest Policy30 webinar? Watch the discussion on the policy and market implications of regulatory changes in Washington.

[WATCH NOW](#) ▶



WEBINAR SERIES

In the Loop

Take your workplace benefits thinking to the next level.



Transforming the employer and employee experience with AI

Watch the replay

KEY DATES

National Hispanic American Heritage Month starts in September

Check out our educational tools and resources to acknowledge your employees' unique needs and help promote financial wellness.

[LEARN MORE](#) ▶

Coming soon: Women Talk Money fall event series

Join Mariska Hargitay, Illona Maher and Fidelity pros during the Woman Talk Money fall event series starting October 14. Check back next month for more details!

2026 fiduciary calendar

Keep track of common tasks and deadlines to support your fiduciary duties.

[CHECK IMPORTANT DATES](#) ▶

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